

FINANCIAL PLANNING FOR THEOLOGICAL EDUCATION

Name: Tamar Wasolian

Date: Feb. 3, 2021

On the following pages, enter descriptions in underlined fields and whole dollar amounts in shaded fields as needed. Other fields will automatically tabulate.

ESTIMATED FINANCIAL RESOURCES

| Income | Monthly Total | Annual Total | Overall Totals | Projected Need |
|---|---------------|---------------|----------------|----------------|
| Student earnings | 3,650.00 | 43,800 | | |
| Spouse earnings | | \$0 | | |
| Guaranteed Income (Social Security, VA, etc.) | | \$0 | | |
| Child Support payments received | | \$0 | | |
| Other (specify): | | \$0 | | |
| Other (specify): | | \$0 | | |
| Total Income: | \$0 | <u>43,800</u> | \$0 | |
| Other Assistance | | | | |
| Home Church/Congregational support | | | | |
| Family/Friends support | | | | |
| Presbytery support | | | | |
| PCUSA scholarships/loans | | | | |
| Foundations or Corporations grants | | | | |
| Other (specify): | | | | |
| Other (specify): | | | | |
| Total Other Assistance: | | | \$0 | |
| Current Assets | | | | |
| Cash and savings | | | | |
| Investments (CDs, stocks, etc.) | | | | |
| Retirement savings (IRAs, 401ks, etc.) | | | | |
| Real Estate | | | | |
| Automobiles (value over any amount owed) | | | | |
| Other (specify): | | | | |
| Other (specify): | | | | |
| Total Current Assets: | | | 20,600.00 | |
| | | | \$0 | |

Total Estimated Financial Resources:

64,400.00

Name: Tamar Wasolian

ESTIMATED EXPENSES

| | Monthly Total | Annual Total | Overall Totals | Projected Need |
|---|---------------|--------------|----------------|----------------|
| Educational Expenses | | | | |
| Annual tuition | | | | |
| Special academic programs (CPE, intern, etc.) | | | | |
| Fees | | | | |
| Books | | | | |
| Other (specify): _____ | | | | |
| Other (specify): _____ | | | | |
| Total Educational Expenses: | | | | |
| | | | | |
| Living Expenses | | | | |
| Rent/mortgage payment | 1,200.00 | | | |
| Utilities | 100.00 | | | |
| Food & household supplies | 600.00 | | | |
| Automobile (payments, insurance, fuel, etc.) | | | | |
| Telecommunications (phone, cell, online, etc.) | 150.00 | | | |
| Clothing | 500.00 | | | |
| Incidentals | | | | |
| Health insurance (only "out of pocket" expense) | 230.00 | | | |
| Other medical/dental | 200.00 | | | |
| Transportation | 200.00 | | | |
| Dependent allowance | | | | |
| Child Care | | | | |
| Child Support payments | | | | |
| Life Insurance premiums | 30.00 | | | |
| Charitable donations | 100.00 | | | |
| Other (specify): _____ | | | | |
| Other (specify): _____ | | | | |
| Total Living Expenses: | 3,310.00 | 39,720.00 | | |
| | | | | |
| Total Estimated Expenses: | | | | |
| | | | | |
| Total Income less Expenses: | | | | |
| | | | | |

Name: Tamar Wasoian

OTHER INFORMATION

Indebtedness Applicant's (and spouse's or prospective spouse's) current indebtedness. Report principal amounts and related monthly payments.

| Student Loans: | Applicant | | (Prospective) Spouse | | Total Family Debt |
|----------------------------|----------------------|-----------------|----------------------|-----------------|-------------------|
| | Balance of Principal | Monthly Payment | Balance of Principal | Monthly Payment | |
| Combine Undergrad/Grad | | | | | |
| Fed. Subsidized Stafford | | | | | \$0 |
| Fed. Unsubsidized Stafford | | | | | \$0 |
| Federal Perkins Loans | | | | | \$0 |
| PC(USA) Loans | | | | | \$0 |
| Loans from parents/family | | | | | \$0 |
| Other educational loans | | | | | \$0 |
| Estimated future loans | | | | | \$0 |
| Totals: | \$0 | \$0 | \$0 | \$0 | \$0 |

Non-educational: *List mortgage, credit cards, etc*

| | | | | | |
|----------------|-----|-----|-----|-----|-----|
| | | | | | \$0 |
| | | | | | \$0 |
| | | | | | \$0 |
| | | | | | \$0 |
| | | | | | \$0 |
| Totals: | \$0 | \$0 | \$0 | \$0 | \$0 |

Assets

Combined Indebtedness totals: \$0

Non-seminary scholarships (grants) for which you have applied (mark with "*") or have received.

| Source of Assistance | Amount Fall Term | Amount Spring Term |
|----------------------|------------------|--------------------|
| | \$0 | \$0 |
| | | |
| | | |
| Totals: | \$0 | \$0 |

I certify that the information contained on all sheets of this form is a true and accurate statement of my financial circumstances and is made in good faith.

Signature [Handwritten Signature]

Date Feb. 3, 2021